

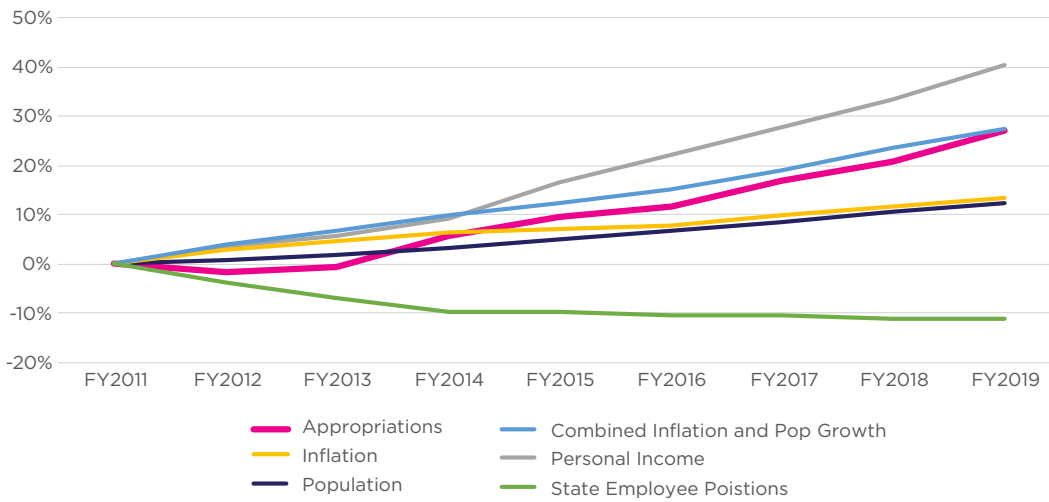
Florida TaxWatch

BUDGET ANALYSIS

Appropriations Made by the 2018 Legislature including vetoes / in \$

| FY 2018-19 APPROPRIATIONS | GENERAL REVENUE | TRUST FUNDS | TOTAL |
|---|-------------------------|-------------------------|-------------------------|
| General Appropriations Act (sections 1-7) | 32,383,053,587 | 56,344,480,766 | 88,727,534,353 |
| Back of the Bill | 50,641,494 | 528,606 | 51,170,100 |
| Less Vetoes | (29,214,922) | (35,651,774) | (64,866,696) |
| Total Budget | 32,404,480,159 | 56,309,357,598 | 88,713,837,757 |
| Appropriations in Substantive Bills | | | |
| SB 7026 - School Safety | 400,000,000 | | 400,000,000 |
| SB 4 - Higher Education | 1,736,404 | 121,776,631 | 123,513,035 |
| HB 21 - Opioids | 26,617,700 | 27,035,532 | 53,653,232 |
| HB 7055 - K-12 Education* | 13,850,000 | | 13,850,000 |
| HB 1091 - Early Learning | | 6,000,000 | 6,000,000 |
| SB 1392 - Criminal Justice Data | 1,750,000 | | 1,750,000 |
| Claims bills (4) | 8,476,543 | 650,000 | 9,126,543 |
| Other bills (4)** | 967,239 | 500,000 | 1,467,239 |
| Total Bills | 453,397,886 | 155,962,163 | 609,360,049 |
| Total FY 2018-19 Appropriations | \$32,857,878,045 | \$56,465,319,761 | \$89,323,197,806 |
| * HB 7055 also appropriated \$150,000 to the Dept. of revenue in FY 2017-18 to implement the Florida Sales Tax Credit Scholarship Program. | | | |
| ** HB 7087 aslo directs the Legislature to appropriated an unknown amount in FY 2019-20 to reimburse Monroe Co. and fiscally constrained counties for property tax revenue lost from hurricane tax relief provided by the 2018 Legislature. | | | |
| FY 2017-18 Appropriations | | | |
| GAA-Back of the Bill*** | 264,306,564 | 271,896,223 | 536,202,787 |
| Other Bills | 436,866 | | 436,866 |
| Total FY 2017-18 Appropriations | 264,743,430 | 271,896,223 | 536,639,653 |
| Total Appropriations by the 2018 Legis- lature | \$33,122,621,475 | \$56,737,215,984 | \$89,859,837,459 |
| *** includes appropriations to cover current year deficits in Medicaid, the State School Trust Fund, Childrens' Medical Services, Community Based Care lead agencies, impacts from Hurricane Irma, and other current year costs. | | | |

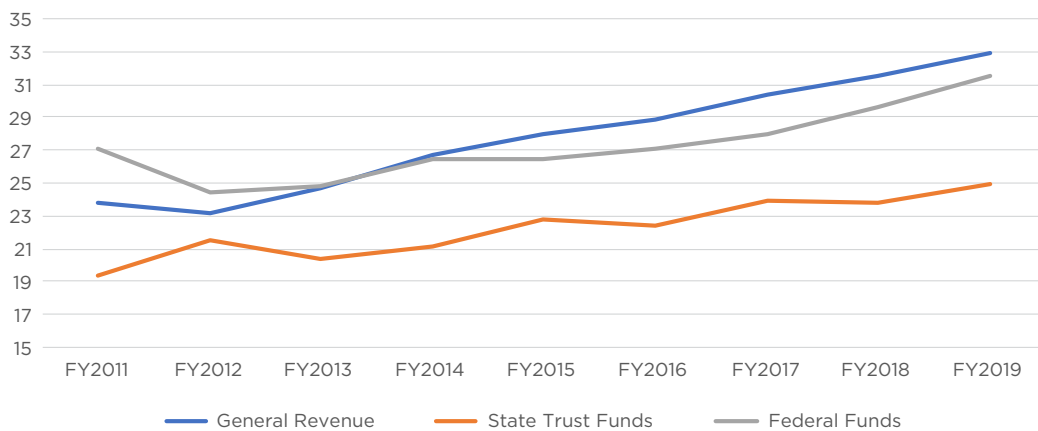
Florida Appropriations vs Economic Growth



Over the last eight years, Florida's appropriations growth of 27.5% has closely mirrored the combined growth of population and inflation.

It is well behind Floridians' personal income growth of 40.3%. There are nearly 9,000 (10.9%) fewer state employee positions.

Growth in Appropriations by Source of Funds in \$ billions



General Revenue (GR) spending has increased by 37.9%, considerably faster than state trust funds (28.8%) and federal funds (16.5%).

Average annual GR appropriations growth has been 4.1%. GR collections are projected to grow by 3.5% annually over the next five years.

Growth in Appropriations by Policy Area

\$ millions

| POLICY AREA | FY 2012 | FY 2013 | FY 2014 | FY 2015 | FY 2016 | FY 2017 | FY 2018 | FY 2019 |
|----------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| Education | 19,724.8 | 20,278.0 | 21,995.4 | 22,587.5 | 22,925.3 | 23,884.7 | 24,917.5 | 25,796.2 |
| annual change | -11.9% | 2.8% | 8.5% | 2.7% | 1.5% | 4.2% | 4.3% | 3.5% |
| cumulative growth | -11.9% | -9.4% | -1.8% | 0.9% | 2.4% | 6.7% | 11.3% | 15.2% |
| Human Services | 29,929.3 | 29,877.6 | 31,073.8 | 31,878.8 | 32,952.0 | 34,305.1 | 35,909.2 | 37,223.1 |
| annual change | 5.1% | -0.2% | 4.0% | 2.6% | 3.4% | 4.1% | 4.7% | 3.7% |
| cumulative growth | 5.1% | 4.9% | 9.1% | 12.0% | 15.7% | 20.5% | 26.1% | 30.7% |
| Justice & Corrections | 4,478.9 | 4,186.3 | 3,828.1 | 4,155.1 | 4,229.5 | 4,450.4 | 4,472.4 | 4,675.5 |
| annual change | -3.7% | -6.5% | -8.6% | 8.5% | 1.8% | 5.2% | 0.5% | 4.5% |
| cumulative growth | -3.7% | -10.0% | -17.7% | -10.7% | -9.1% | -4.4% | -3.9% | 0.5% |
| Environment | 2,637.1 | 3,122.2 | 3,053.0 | 3,460.7 | 3,327.4 | 3,819.4 | 3,584.7 | 3,978.0 |
| annual change | -7.4% | 18.4% | -2.2% | 13.4% | -3.9% | 14.8% | -6.1% | 11.0% |
| cumulative growth | -7.4% | 9.6% | 7.2% | 21.5% | 16.8% | 34.1% | 25.8% | 39.6% |
| Transportation | 7,866.1 | 8,168.3 | 9,420.6 | 10,117.9 | 10,034.2 | 10,753.0 | 10,853.8 | 10,830.7 |
| annual change | 13.7% | 3.8% | 15.3% | 7.4% | -0.8% | 7.2% | 0.9% | -0.2% |
| cumulative growth | 13.7% | 18.1% | 36.2% | 46.2% | 45.0% | 55.4% | 56.9% | 56.5% |
| General Government | 4,061.3 | 3,886.4 | 4,425.5 | 4,370.7 | 4,411.8 | 4,550.7 | 4,701.5 | 6,275.2 |
| annual change | -10.0% | -4.3% | 13.9% | -1.2% | 0.9% | 3.1% | 3.3% | 33.5% |
| cumulative growth | -10.0% | -13.9% | -2.0% | -3.2% | -2.3% | 0.8% | 4.2% | 39.0% |
| Judicial Branch | 458.1 | 443.9 | 443.4 | 501.6 | 516.3 | 521.7 | 513.8 | 544.9 |
| annual change | -0.9% | -3.1% | -0.1% | 13.1% | 2.9% | 1.0% | -1.5% | 6.1% |
| cumulative growth | -0.9% | -4.0% | -4.1% | 8.5% | 11.7% | 12.8% | 11.1% | 17.8% |
| Appropriations | 69,155.6 | 69,962.7 | 74,239.8 | 77,072.2 | 78,396.5 | 82,284.9 | 84,952.9 | 89,323.2 |
| annual change | -1.6% | 1.2% | 6.1% | 3.8% | 1.7% | 5.0% | 3.2% | 5.1% |
| cumulative growth | -1.6% | -0.4% | 5.7% | 9.7% | 11.6% | 17.1% | 20.9% | 27.1% |